

Brown's Q3, Level 2, Unit 1, Quad Central, Triq L-Esportaturi, Central Business District,
CBD1020, Malta

25th April 2023

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by Brown's Pharma Holdings p.l.c. (the 'Company') pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority.

Quote

Notice of Annual General Meeting

The Company hereby gives notice that an Annual General Meeting ('**AGM**') of the Company is scheduled for the 27th April 2023 at Brown's Q3, Level 2, Unit 1, Quad Central, Triq L-Esportaturi, Central Business District, CBD1020, Malta, for the purposes of considering the hereunder:

1. Annual Report and Audited Financial Statements

That the Company's Annual Report and Audited Financial Statements for the year ended 31st December 2022 be presented and approved.

2. Re-Appointment of the Auditors

That the re-appointment of Equis Assurance Limited as auditors of the Company be considered and that the Directors be authorised to fix their remuneration.

3. Re-Appointment of Directors

That the current directors who are eligible for re-appointment, have confirmed their interest in being re-appointed for another term. The current directors are accordingly proposed for re-appointment to the Board:

Mr Alexander Fenech – Executive Director

Mr Robert Spiteri – Non-Executive Director

Mr Benjamin Muscat – Independent Non-Executive Director and Chairman of the Board

Mr Joseph Caruana – Independent Non-Executive Director

Mr Paul Camilleri – Non-Executive Director

Mr Jean-Pierre Miceli – Non-Executive Director

Dr Mark Grech – Independent Non-Executive Director

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4. Dividend

That the Company considers whether a dividend shall be declared for the year ended 31st December 2022.

Unquote



Dr Jean C. Farrugia
Company Secretary

25th April 2023