

Brown's Q3, Level 2, Unit 1, Quad Central, Triq L-Esportaturi, Central Business District,
CBD1020, Malta

25th April 2023

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by Brown's Pharma Holdings p.l.c. (the '**Company**') pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority.

Quote

Notice of Annual General Meeting

The Company hereby gives notice that an Annual General Meeting ('**AGM**') of the Company is scheduled for the 27th April 2023 at Brown's Q3, Level 2, Unit 1, Quad Central, Triq L-Esportaturi, Central Business District, CBD1020, Malta, for the purposes of considering the hereunder:

1. Annual Report and Audited Financial Statements

That the Company's Annual Report and Audited Financial Statements for the year ended 31st December 2022 be presented and approved.

2. Re-Appointment of the Auditors

That the re-appointment of Equis Assurance Limited as auditors of the Company be considered and that the Directors be authorised to fix their remuneration.

3. Re-Appointment of Directors

That the current directors who are eligible for re-appointment, have confirmed their interest in being re-appointed for another term. The current directors are accordingly proposed for re-appointment to the Board:

Mr Alexander Fenech – *Executive Director*

Mr Robert Spiteri – *Non-Executive Director*

Mr Benjamin Muscat – *Independent Non-Executive Director and Chairman of the Board*

Mr Joseph Caruana – *Independent Non-Executive Director*

Mr Paul Camilleri – *Non-Executive Director*

Mr Jean-Pierre Miceli – *Non-Executive Director*

Dr Mark Grech – *Independent Non-Executive Director*

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4. Dividend

That the Company considers whether a dividend shall be declared for the year ended 31st
December 2022.

Unquote



Dr Jean C. Farrugia
Company Secretary

25th April 2023